

2026 ADVANCED INSTITUTE

MAY 11 - 13 • H HOTEL • MIDLAND



TRAVELING YOUR ROAD TO SUCCESS

Training & Tools for Seasoned Treasury Professionals

- 1) Learn advanced aspects of issues that apply to you.
- 2) Strengthen relationships and meet new colleagues.
- 3) Maintain professional credentials by earning credits for MiCPT and CPFA recertifications.

To attend Advanced Institute, you must have attended and completed all three years of Basic Institute.

Attendance

Attendees are responsible for keeping track of their own attendance using a point tally sheet that shows sessions and points. Training is all day Monday and Tuesday and a half day on Wednesday.

Lodging

This year's conference will be at the H Hotel in Midland. The MMTA group rate is \$170/night. Make your reservation directly with the hotel using this link. Rooms are also available at the downtown Fairfield Inn for \$139/night - make your reservation using this link. Reservations must be made by April 19 to receive the discounted rate; rates are subject to applicable fees and taxes.

Cost and Registration

Advanced Institute costs \$379; this covers all sessions, materials, and most meals. Register online at www.MMTA-MI.org to pay with a credit card or by check. Attendees must be MMTA members and Basic Institute graduates. Registrations received after April 20 will be subject to a \$50 late fee. Cancellations must be received in writing by April 20 for a full refund; requests by May 1 are eligible for a 50% refund. All refunds are subject to \$25 cancellation fee.

"Thank you, this organization keeps me motivated to continue to serve."

"I love catching up with my fellow treasurers and having the opportunity to discuss topics with them."

"Advanced Institute is always a great networking opportunity. I enjoy meeting new people and sharing stories and experiences."

"What a great job again - very well done and great speakers, topics, networking, and food. I always look forward to Institute!"

2025 Advanced Institute Attendees



Topics Subject to Change

Training Sessions

Cyber Security & Fraud

Walking Through the RFP Process

Special Assessments: From an Idea to the Tax Bill

What Auditors Wished Treasurers Knew

Chart of Accounts Maintenance

Consolidating Bank Accounts

Legislative Update & Impact

Transformational & Housing Brownfields

AI Update

Fraud Risks Related to AI

And More!