

# 2026 ADVANCED INSTITUTE

MAY 11 - 13 • H HOTEL • MIDLAND



## TRAVELING YOUR ROAD TO SUCCESS

### Training & Tools for Seasoned Treasury Professionals

- 1) Learn advanced aspects of issues that apply to you.
- 2) Strengthen relationships and meet new colleagues.
- 3) Maintain professional credentials by earning credits for MiCPT and CPFA recertifications.

To attend Advanced Institute, you must have attended and completed all three years of Basic Institute.

#### Attendance

Attendees are responsible for keeping track of their own attendance using a point tally sheet that shows sessions and points. Training is all day Monday and Tuesday and a half day on Wednesday.

#### Lodging

This year's conference will be at the H Hotel in Midland. The MMTA group rate is \$170/night. Make your reservation directly with the hotel using this link. Rooms are also available at the downtown Fairfield Inn for \$139/night - make your reservation using this link. Reservations must be made by April 19 to receive the discounted rate; rates are subject to applicable fees and taxes.

#### Cost and Registration

Advanced Institute costs \$379; this covers all sessions, materials, and most meals. Register online at [www.MMTA-MI.org](http://www.MMTA-MI.org) to pay with a credit card or by check. Attendees must be MMTA members and Basic Institute graduates. Registrations received after April 20 will be subject to a \$50 late fee. Cancellations must be received in writing by April 20 for a full refund; requests by May 1 are eligible for a 50% refund. All refunds are subject to \$25 cancellation fee.

*"Thank you, this organization keeps me motivated to continue to serve."*

*"I love catching up with my fellow treasurers and having the opportunity to discuss topics with them."*

*"Advanced Institute is always a great networking opportunity. I enjoy meeting new people and sharing stories and experiences."*

*"What a great job again - very well done and great speakers, topics, networking, and food. I always look forward to Institute!"*

*2025 Advanced Institute Attendees*

### Training Sessions

**Cyber Security & Fraud**

**Walking Through the RFP Process**

**Special Assessments: From an Idea to the Tax Bill**

**What Auditors Wished Treasurers Knew**

**Chart of Accounts Maintenance**

**Consolidating Bank Accounts**

**Legislative Update & Impact**

**Transformational & Housing Brownfields**

**AI Update**

**Fraud Risks Related to AI**

**And More!**

*Topics Subject to Change*

