

2019 MMTA Fall Conference

People. Purpose. Passion. The Flights of Success

CPFA/ACPFA/MiCPT POINT TALLY SHEET

CPFA - Certified Public Finance Administrator; ACPFA – Advanced Certified Public Finance Administrator;
MiCPT - Michigan Certified Professional Treasurer

Use this sheet to keep track of education points from sessions you attended at the 2019 MMTA Fall Conference

There are a possible 7.125 CPFA points, 2.0 ACPFA points and 7.125 MiCPT points for this Conference.

If you attended the add-on Excel Trainings on Sunday, be sure to add additional CPFA, ACPFA and MiCPT points.

Instruction Time	Speaker & Topic	Description	CPFA Points	ACPFA Points	MiCPT Points
Sunday, October 13, 2019					
3.5 Hours	Excel Basics: Fred Pryor Seminar: Tom Fragale	This session starts with the basics and moves to more advanced features – you'll learn how to turn Excel into your most powerful productivity tool with formulas, functions, design and organizations, charts, graphs and more.	1.75		1.75
3.5 Hours	Excel Beyond the Basics: Fred Pryor seminar: Tom Fragale	Advanced training will help you work smarter and faster with Excel. You will learn formulas, database techniques, macro commands, and tips and keystroke commands to make data more useful and worksheets easier to manipulate.	1.75	3.5	1.75
Monday, October 14, 2019					
1 Hour	OPENING KEYNOTE: Building a Wingman: Lt. Colonel Scott “Hurler” Weaver	Feel like you are flying solo as you work to ensure the health and safety of your organization? A strong organizational focus on health and safety begins with building the right culture; one where everyone on the team feels they are responsible for the solution. By building trusting relationships among your wingmen - the men and women who help you succeed - you can lead your organization to new heights as together you overcome obstacles, adapt to change and break performance barriers.	.5		.5
1 Hour	Michigan Department of Treasury Update and Impact on Treasurers: Joyce Parker, Larry Steckleberg, Heather Frick and Cary Vaughn	This session will offer an update on the Department of Treasury’s focus on continuous improvement, culture of service and employee engagement, then transition to a panel discussion on issues related to Uniform Chart of Accounts, PREs and other issues important to treasurers.	.5		.5
1 Hour BREAKOUT	Understanding Tax Increment Finance, Regulations and Reporting: Jim Mills	PA 57 of 2018 combined the authorizing statutes of seven types of authorities that use tax increment financing into a single statute and added new reporting and disclosure requirements. Michigan Department of Treasury staff will explain the reason for the law, show you what is needed to comply with the new requirements, and discuss what might be expected in the coming years.	.5		.5

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1 Hour BREAKOUT	MDOT Reporting/Act 51: Laura Loomis and Jingjing Chang	This session will cover common mistakes, as well as tips and tricks for filing the Act 51 Street Financial Report for MDOT.	.5		.5
1 Hour	Legislative Update: Judy Allen and Chris Hackbarth	Learn about laws passed this year and how they'll impact local government; priorities of the Governor, the House and the Senate, today's political climate and issues on the horizon in the coming months.	.5		.5
1 Hour BREAKOUT	FDIC: Advantages and Risks; Panel Discussion with Associate Members	A team of Associate members will share insights, and the advantages and risks of the Federal Deposit Insurance Corporation (FDIC).	.5	1.0	.5
1 Hour Breakout	Cost Recovery: How to Get Reimbursed for Services: Susan Daugherty	This session will discuss Emergency Services cost recovery and ordinance violation billings and collections. It will include options, pros and cons, and administrative procedures to collect on these violations and other methods of cost recovery. We will discuss what can be recovered through special assessments, State Acts/Michigan Compiled Law that allows cost collection recovery and how your county can help with cost recovery through the foreclosure process.	.5		.5
1 Hour	Customer Service Tactics and Deescalating Conflict: Mike Wierenga	With the workplace violence epidemic and the public scrutiny around the public service worker, it's even more important to know how to professionally, efficiently and safely manage the unique obstacles in the customer service profession through the use of proven customer service principals and de-escalation techniques.	.5		.5
Tuesday, October 15, 2019					
1 Hour	Ethics and Politics in the Workforce: Jeffrey Collins	This interactive session will address the collision of ethics and politics in the workplace with a focus on the ethical challenges of thriving in a "what you know and who you know" work environment.	.5		.5
1.25 Hours	Succession Planning: Brian Camiller and Chris Gilbert	Growing the next generation of leaders and retaining leadership talent is both strategic and economic. No matter how certain your future appears, now is the time to begin taking measures to close the gaps we'll face over the coming years.	.625		.625
1 Hour	Homeland Security Assessment Services for Municipalities: Kelley Goldblatt	This presentation will provide an overview of the Cybersecurity and Infrastructure Security Agency (CISA) and services it can provide. It will provide information which will help bridge some of the gaps between local governmental agencies and the Department of Homeland Security (DHS).	.5		.5
1 Hour	Cyber Threats and How to Protect Yourself: Kelley Goldblatt	This presentation will explore some of the cyber threats impacting government organizations throughout the state. Methods for protecting yourself against cyberattacks will be discussed. Real-world examples will be provided.	.5		.5
1 Hour	How to Control Access to Confidential Information: Sarah Jennings and Chris Patterson	Join us to learn best practices and hear legal perspectives on internal controls and confidential information. Leave with knowledge to protect your municipality's assets and data as well as your disclosure responsibilities and legal ramifications of disclosing too much or too little.	.5		.5

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1 Hour	Treasurer to Treasurer: Relevant Issues Affecting Treasurers: Panel Discussion with Municipal Members	In this session, attendees will break out into municipal type and population to have peer-to-peer discussions on what is affecting their municipalities and how others are addressing the issues.	.5		.5
Wednesday, October 16, 2019					
1 Hour	Investment Strategy: Are You Prepared? Greg Prost	This session will discuss the unique, and not so unique, challenges facing the investment of funds under Public Act 20 in today's environment.	.5		.5
1 Hour	CLOSING KEYNOTE: Economic Outlook: Robert Dye	A discussion of international, U.S., and regional economic conditions and expectations for the near term. Topics will include Federal Reserve interest rate policy, the risk of recession in the U.S. and key upside and downside risk factors for the U.S. economy.	.5	1.0	.5