



2022 Winter Workshop

January 20-21 – Hilton Garden Inn West, Lansing

Point Tally Sheet

CPFA - Certified Public Finance Administrator; ACPFA – Advanced Certified Public Finance Administrator; MiCPT - Michigan Certified Professional Treasurer

Use this sheet to keep track of education points earned at the 2022 Winter Workshop.
There are a possible 5.09 CPFA points, 4.26 ACPFA points and 5.09 MiCPT points.

Instruction Time	Topic	Speaker	CPFA Points	ACPFA Points	MiCPT Points
Thurs., Jan 20 1:00-3:00 pm	Creating a Successful Treasurers Office With more than 20 years of experience in public service, learn from one of MMTA's longstanding members what it takes to create a successful treasurer's office including basic responsibilities, settlement, succession planning and more.	Janice Thelen Retired Municipal Treasurer and past MMTA President	1.0	0	1.0
Thurs., Jan 20 3:15-5:00 pm	ListServ Live With nearly 180 of your peers in attendance at this training, this dynamic panel led discussion addresses cash handling best practices, reporting requirements, and questions from the audience.	Panelists: Karen Coffman, Treasurer-Jackson County; Rachel Piner, Treasurer-City of Williamston; Laurie Sheldon, Treasurer-City of Kentwood	.88	0	.88
Fri., Jan 21 8:35-10:35 am	Legislative Update Hear the latest news from "behind the scenes" on what is happening with Michigan legislative and its impact on your municipality and office.	Judy Allen, MTA Chris Hackbarth, MML	1.0	0	1.0
Fri., Jan 17 10:50-Noon	Preparing for an Audit and new GASB Requirements Working with auditors doesn't have to be your least favorite time of year. Learn how to make this process easier for everyone. This session will also include a discussion on GASB requirements.	Peter Haefner Vredevelde Haefner, LLC	.58	1.0	.58
Fri., Jan 17 1:00-3:00 pm	How Cash Flow Supports your Investment Strategy and FDIC Requirements In this session, you will learn the importance of cash flow analysis in relations to your investment strategy, including updates on new FDIC requirements.	Mike Kloack Meeder Investments	1.0	2.0	1.0
Fri., Jan 17 3:15-4:30 pm	Economic Update Learn insights into the 2022 market and economic outlook you will need to evaluate your plans for the new year.	Jim Baird, CPA Plante Moran	.63	1.26	.63