

# Winter Workshop

January 20-21, 2022 • Schedule

In Person at the Hilton Garden Inn Lansing West  
Or Online Via Livestreaming Zoom Meeting

**BUILD YOUR  
SKILLS**

## Thursday, January 20

- Noon - 1:00 pm **Registration** - Lobby
- 1:00 - 1:05 pm **Welcome** - Ballroom, Rachel Piner
- 1:05 - 3:00 pm **Creating a Successful Treasurer's Office**  
*Janice Thelen, former Watertown Charter Township Treasurer and MMTA Past President*
- 3:00 - 3:15 pm Break
- 3:15 - 5:00 pm **Listserv Live Panel - Detailed Q&A with MMTA Members**
- 5:00 - 6:30 pm **Networking Event** - Lobby, with hors d'oeuvres

## Friday, January 21

- 7:30 - 8:30 am **Registration & Breakfast**, Foyer/Alcove
- 8:30 am **Welcome** - Ballroom, Rachel Piner  
**Service Award Recognition**, Rande Listerman & Tricia Wiggle-Bazzy
- 8:35 - 10:35 am **Legislative Update**  
*Judy Allen, MTA and Chris Hackbarth, MML*
- 10:35 - 10:50 am Break
- 10:50 - Noon **Preparing for An Audit - With New GASB Requirements**  
*Peter Haefner, Vredeveld Haefner*
- Noon - 1:00 pm Lunch, Ballroom/Foyer
- 1:00 - 3:00 pm **Investments Including Cash Flow & FDIC Reporting**  
*Mike Kloack, Meeder Investment Management*
- 3:00 - 3:15 pm Break
- 3:15 - 4:30 pm **Economic Update**  
*Jim Baird, CPA, Plante Moran*
- 4:30 pm **Closing**, Rachel Piner



Janice Thelen



Judy Allen



Chris Hackbarth



Peter Haefner



Mike Kloack



Jim Baird