



2025 WINTER WORKSHOP

Point Tally Sheet

CPFA - Certified Public Finance Administrator; ACPFA – Advanced CPFIM; MiCPT - Michigan Certified Professional Treasurer

Use this sheet to keep track of education points earned at the 2024 Winter Workshop.

There are a possible 5.0 CPFA points, .75 ACPFA points and 5.0 MiCPT points.

Instruction Time	Topic	Speaker(s)	CPFA Points	ACPFA Points	MiCPT Points
Thursday January 16 1:00-2:30 pm	LifeServ Live: There is no better way to learn than asking direct questions about topics you are most concerned with and having a room full of your peers to offer guidance and support.	Panelists: Ed Bradford, City of Manistee; Barb Fandell, City of Ithaca; Joe Ferrari, Oxford Township; Eric Appleton, CoreLogic.	.75	0	.75
Thursday January 16 2:45-4:00 pm	What is My Role?: Treasurers often wear many hats within their organization and no two communities are the same. However, there are some broad areas that most of us in the Treasury world will experience throughout the year, from preparing a budget to tax collections and from completing an audit to state reporting. Panelists will provide a high level overview of everything you need to know as you dive into the wonderful world of Treasury.	Panelists: Karen Coffman, Jackson County; Curtis Dancer, City of Alma; Grant Taylor, City of Portage; Tricia Wiggle-Bazzy, Green Oak Charter Twp.	.625	0	.625
Thursday January 16 4:15-5:00 pm	Investing and Public Act 20: An in depth discussion on the economy based on market indicators as we head in to 2025 and review of investment best practices for public entities.	Jeff Case, Michigan CLASS	.375	.75	.375
Friday January 17 8:30-10:00 am	Settlement: Learn a few tips and tricks on what could make the process go smoother, why settlement is important and what the County Treasurer does after the local unit is done collecting.	Rachel Piner, Ingham County	.75	0	.75
Friday January 17 10:15-11:45 am	Fraud Case Studies: Explore a real-world example of fraud at a local government in Michigan. Attendees will learn practical strategies to identify and prevent fraudulent activities, safeguarding both their offices and the communities they serve.	Brian Camiller, Plante Moran; Melanie Crowther, Plante Moran; Jessica Kuch, Village of Webberville	.75	0	.75
Friday January 17 12:30-1:30 pm	Changes in 2025 to Michigan Labor Laws: Learn the latest on changes to Michigan Labor Laws including the Earned Sick Time Act, Michigan Minimum Wage, Youth Employment, Prevailing Wage, and Payment of Wages and Fringe Benefits.	Jennifer Fields, State of Michigan Hour and Wage Division	.5	0	.5
Friday January 17 1:45-3:15 pm	Legislative Update: Learn the latest from “behind the scenes” on what is happening with Michigan legislature and its impact on the treasurer’s responsibilities.	Judy Allen, MTA and Jennifer Rigterink, MML	.75	0	.75
Friday January 17 3:30-4:30 pm	All-In: Keynote Speaker Gian Paul Gonzalez will share the key to helping empower you and your organization to truly commit to your goals despite the obstacles which will try to hinder the type of ALL IN commitment you will need for success.	Gian Paul Gonzalez	.5	0	.5