Winter Workshop

Wednesday, January 15 - Friday, January 17
Lansing Crowne Plaza West
925 South Creyts Road, Lansing

Wednesday, January 15
8:30 - 9:00 am  Registration, Foyer
9:00 am - Noon  CPFIM Training, Aurora Room, Trainer Greg Prost
Noon - 1:00 pm  Lunch
1:00 - 4:00 pm  CPFIM Training, Aurora Room

Thursday, January 16
9:00 - 11:00 am  CPFIM Exam, Aurora Room, Greg Prost
12:30 - 1:00 pm  Registration, Foyer/Alcove
1:00 pm  Welcome, Royale Ballroom, Susan Daugherty
1:05 - 5:00 pm  BS&A Focused Training: Tax Module Basic and Advanced Tips & Tricks, Report Writing and Q&A, Brad Russman, BS&A Software
5:00 - 6:30 pm  Networking Mixer, REO Room
Catch up with your friends and meet new ones - a great networking opportunity with hors d’oeuvres and refreshments. Thursday and Friday attendees are welcome to attend.

Friday, January 17
7:00 - 8:00 am  Registration & Breakfast, Foyer/Alcove
8:00 am  Welcome, Royale Ballroom, Susan Daugherty
8:05 - 8:15 am  MiCPT Recognition, Rande Listerman & Tricia Wiggle-Bazzy
8:15 - 9:15 am  Internal Controls with Limited Resources and Cash Handling Challenges Keith Szymanski & Chris Gilbert, Plante Moran
9:30 - 10:30 am  From Distracted to Productive: Finding Focus in a Hyper-Interrupted E-World Randall Dean
10:45 - Noon  Preparing for an Audit, Bill Tucker & Pat Clifford, Maner Costerisan
Noon - 1:00 pm  Lunch
1:00 - 1:30 pm  Michigan Treasury Update, Rachael Eubanks, State Treasurer
1:30 - 2:45 pm  Working with Title Companies & Disabled Veterans Exemption Review Mark Marker, Vanguard Title Insurance and Laurie Sheldon, Kentwood Treasurer
3:00 - 4:30 pm  Legislative Update, Judy Allen, MTA and Chris Hackbarth, MML
4:30 pm  Closing, Susan Daugherty

Materials, Evaluations and More • www.MMTA-MI.org