

37TH ANNUAL FALL CONFERENCE



NAVIGATING THE RAPIDS OF TREASURY

Amway Grand Plaza Hotel, Grand Rapids, MI

Sunday, September 20 – Wednesday, September 23, 2015



MiCPT, CPFA, AND ACPFA POINTS

CPFA - Certified Public Finance Administrator; ACPFA - Advanced Certified Public Finance Administrator;

MiCPT - Michigan Certified Professional Treasurer

- Use this sheet to keep track of education points earned.
- It is up to you to accurately report the session that you attended and the points earned.
- There are a possible 8.75 MiCPT and CPFA points, and 2.625 ACPFA points for this conference.

MONDAY, SEPTEMBER 21, 2015		MiCPT	CPFA	ACPFA
8:30-9:30 am	WELCOME/OPENING COMMENTS <i>George Heartwell, Grand Rapids Mayor</i> <i>Nick Khouri, State Treasurer</i>	0.500	0.500	0
9:30-10:30 am	LEGISLATIVE UPDATE <i>Judy Allen, Michigan Townships Association</i> <i>Chris Hackbarth, Michigan Municipal League</i>	0.500	0.500	0
1:00-2:30 pm	BREAKOUT SESSIONS <i>Budget Basic, Keith Szymanski, Plante Moran</i> <i>Budget Advanced, Pam Hill, Plante Moran</i> <i>Debt Management, Thomas Colis, Miller Canfield, and Bobby Bendzinski, Bendzinski & Co.</i> <i>Investment Management, Rick VanDresser, Huntington Bank</i>	0.750 0.750 0.750 0.750	0.750 0.750 0.750 0.750	0 0.750 0 0
2:45-4:15 pm	BREAKOUT SESSIONS <i>Budget Basic, Keith Szymanski, Plante Moran</i> <i>Budget Advanced, Pam Hill, Plante Moran</i> <i>Debt Management, Thomas Colis, Miller Canfield, and Bobby Bendzinski, Bendzinski & Co.</i> <i>Investment Management, Rick VanDresser, Huntington Bank</i>	0.750 0.750 0.750 0.750	0.750 0.750 0.750 0.750	0 0.750 0 0
4:30-6:00 pm	THE PAYMENTS LANDSCAPE <i>Rona Mehl, The Payments Authority</i>	0.750	0.750	0
TUESDAY, SEPTEMBER 22, 2015		MiCPT	CPFA	ACPFA
8:00-9:00 am	ECONOMIC UPDATE <i>Bob Kleine, Great Lakes Economic Consulting</i>	0.500	0.500	0.500
9:00-10:15 am	SELLING YOUR IDEAS <i>Nancy Ohle, Delta College Corporate Services</i>	0.625	0.625	0

CPFA, ACPFA & MiCPT POINT TALLY SHEET

TUESDAY, SEPTEMBER 22, 2015		MiCPT	CPFA	ACPFA
10:30-11:45 am	BOARD TURNOVER/SUCCESSION PLANNING <i>Donna Wilson and Lori McGhee, State of Michigan</i>	0.625	0.625	0
12:45-2:00 pm	BREAKOUT SESSIONS <i>T-to-T General Law Townships, Pam Beck</i> <i>T-to-T Small up to 5,000, Barb Fandell</i> <i>T-to-T Medium 5,000-15,000, Marie Sherry</i> <i>T-to-T Large 15,000+, Margaret Birch</i>	0.625 0.625 0.625 0.625	0.625 0.625 0.625 0.625	0 0 0 0
2:00-3:15 pm	BREAKOUT SESSIONS <i>Tax Basic, Bruce Malinczak</i> <i>Tax Advanced, Al Mooney</i> <i>Data Security, Patrick McDaniel, Hylant</i>	0.625 0.625 0.625	0.625 0.625 0.625	0 0.625 0
3:30-5:00 pm	PERSONAL SAFETY/SECURITY <i>Michael Munyon, Urban Defense Solutions</i>	0.750	0.750	0
WEDNESDAY, SEPTEMBER 23, 2015		MiCPT	CPFA	ACPFA
8:30 am - Noon	FRAUD <i>Greg Litster, SAFEChecks</i>	1.750	1.750	0