



2016 ADVANCED INSTITUTE

MAY 16-18 – COMFORT INN CONFERENCE CENTER, MT. PLEASANT MICHIGAN

CPFA, MiCPT & ACPFA POINT TALLY SHEET

CPFA - Certified Public Finance Administrator; MiCPT - Michigan Certified Professional Treasurer
ACPFA – Advanced Certified Public Finance Administrator

*This sheet will serve as a record of your attendance at the 2016 MMTA Advanced Institute. Use this sheet to keep track of education points earned. It is up to you to accurately report the session that you attended and the points earned. **There are a possible 10 CPFA points and/or MiCPT points for this event and 8 ACPFA points.***

Instruction Time	Topic	Speaker	ACPFA Points	CPFA Points	MiCPT Points
MONDAY, MAY 16					
8:30 am-12:30 pm	Leadership in Today's World	Phil Bertolini, Deputy Exec. & CIO - Oakland County		2.0	2.0
1:30-3:30 pm	Practical Advice on How to Work with Your Legislators	Lana Theis, 42 nd District Rep. Andy Schor, 68 th District Rep.		1.0	1.0
3:45-5:45 pm	Data Security and Best Practices	Melissa Laine, Client Services Hylant		1.0	1.0
TUESDAY, MAY 17					
8:30 am-12:30 pm	Investing Under PA-20	Greg Prost, Chief Investment Officer – Robinson Funds	4.0	2.0	2.0
1:30-3:30 pm	Tax Collection Using the District Courts	Alan Mooney, Consultant Great Lakes Treasury Services	2.0	1.0	1.0
1:30-3:30 pm	BS&A Custom Report Writing and Maintenance	Ben Stegenga, Tax Specialist BS&A		1.0	1.0
3:45-5:45 pm	Collection of Municipal Debts in Bankruptcy	Alan Mooney, Consultant Great Lakes Treasury Services	2.0	1.0	1.0
3:45-5:45 pm	Pension Reporting	Marne Carlson, MERS Luke Huelskamp, MERS		1.0	1.0
WEDNESDAY, MAY 18					
8:30 am-12:30 pm	APT US&C Internal Controls (Certificate Program)	Dana Kavender, Training Specialist - APT US&C Training		2.0	2.0