

CPFA/ACPFA & CPE POINTS SHEET

Sunday, August 14, 2016

8:00 am – 5:00 pm CPFIM Accreditation Program (4 CPFA points/8 CPE Credits)
NOTE: The CPFIM is a full day seminar worth 8 CPE credits.
In order to receive the full CPE credits you must attend the full day.

NOTE: If you pass the CPFIM exam, you will earn an additional 2 CPFA points towards experience.

CPFA points earned _____ CPE credits earned _____

Total Sunday, August 14, 2016 • Points Earned: CPFA _____ CPE _____

Monday, August 15, 2016

8:30 am – 9:30 am Keynote Address

10:00 am – 11:30 am The Art of the Steal
(.75 CPFA point/ 1.50 CPE credit)
CPFA points earned _____ CPE credits earned _____

Breakouts:

1:30 pm – 2:30 pm Fraud Happens
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Overview of Representative Housing, Agricultural and Rural Power US Agencies and the World Bank
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Developments in Banking Technologies
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

3:00 pm – 4:00 pm Public Fund Investment Strategies
(.50 CPFA point/ 1.0 ACPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Why PCI Compliance is Important to State & Local Governments and How it Enables Business
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

4:05 pm – 5:05 pm Fraud Happens
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Selecting and Engaging Financial Providers, Investment Advisers, Brokers & Custodians
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Internet Resources for Economic and Investment Information
(.50 CPFA point/ 1.0 ACPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Total Monday, August 15, 2016 • Points Earned: CPFA _____ CPE _____

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Tuesday, August 16, 2016

9:00 am – 10:00 am Technology and the Treasurer: Saving Time and Sanity
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

10:30 am – 11:30 am Economic Update
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Breakouts:

11:35 am – 12:35 pm Cash Management Trends and Payment Evolution
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

5 Subjects for Implementing an Effective Investment Program
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Cybersecurity
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

2:00 pm – 3:00 pm Cash Management Trends and Payment Evolution
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Navigating the Sea of Change: The Market Impact of Brexit, Money Market Reform and LGIPs
(.50 CPFA point/ 1.0 ACPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Optimizing Bank Services
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

3:05 pm – 4:05 pm Impact of Elections on the Markets
(.50 CPFA point/ 1.0 ACPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

4:10 pm – 5:10 pm Economic Development Initiatives in Grand Rapids
(.50 CPFA point/ 1.00 CPE credit)
CPFA points earned _____ CPE credits earned _____

Total Tuesday, August 16, 2016 • Points Earned: CPFA _____ CPE _____

Wednesday, August 17, 2016

8:00 am – 12:00 pm Optional: ACPFIM Training
(2.0 CPFA point/ 4.0 ACPFA point/ 4.00 CPE credit)

Total Wednesday, August 17, 2016 • Points Earned: CPFA _____ CPE _____

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