

MGFOA & MMTA 2016 Spring Seminar Agenda March 4, 2016 Kellogg Center Lansing, Michigan



7:30 – 8:30 am MGFOA Past President's Meeting Galaxy

Presiding: Ed Sell Jr., City of Monroe

7:30 – 8:30 am Registration / Buffet Breakfast Big Ten BC

8:30 – 8:45 am President's Welcome/Opening Remarks Big Ten A

Presentation of Back-to-Basics Certificates

Christa McLellan, Wayne County Treasurer's Office, MGFOA President

Annge Horning, City of Tawas City, MMTA President

8:45 – 9:10 am Road & Transportation Funding Big Ten A

John LaMacchia, Legislative Associate, State Affairs, Michigan Municipal League (.5 CPE Accounting & Auditing / .21 CPFA / .21 MiCPT)

Last year, the legislature made a significant investment with the hopes of improving Michigan's roads and bridges. Learn the details of how that investment will impact the budget and about other issues

impacting infrastructure in Michigan.

Presiding: Tricia Wiggle-Bazzy, Hamburg Township

9:10 – 10:00 am Legislative Update Big Ten A

Judith M. Allen, Director of Government Relations, Michigan Townships Association

Chris Hackbarth, Director of State Affairs, Michigan Municipal League

(1.0 CPE Other / .42 CPFA / .42 MiCPT)

Update on policy and budget issues currently being debated in Lansing that impact

local governments.

Presiding: John Ogden, Retired

10:00 – 10:50 am Economic Update: Federal Reserve & Rate Forecasting Big Ten A

Paul Traub, Senior Business Economist, Federal Reserve Bank of Chicago

(1.0 CPE Other / .42 CPFA /.84 ACPFA/ .42 MiCPT)

This session will cover an economic update on both the national and regional level.

Presiding: Lorraine Jackman, Comerica Bank

10:50 - 11:05 am Break

11:05 – 11:55 am GASB 72 - Fair Value Measurement and Application Big Ten A

Stephen Blann, CPA, CGFM, CGMA, Director of Governmental Audit Quality, Rehmann

GASB 72 establishes a new process for measuring and reporting fair value in governmental financial statements. Learn about the new requirements, including the

fair value hierarchy and new footnote disclosures.

(1.0 CPE Accounting & Auditing / .42CPFA /.84 ACPFA/ .42 MiCPT)

Presiding: David Sabuda, City of Berkley

12:00 – 1:20 pm Lunch & Keynote Speaker Big Ten BC

12:30 – 1:20 pm Keynote: Ensuring Independent, Objective, and Transparent Audit Services in State Government

Doug Ringler, CPA, CIA, Auditor General, Office of the Auditor General Big Ten BC

Providing an overview of Michigan's independent auditors, their approach to improving agency operations, and balancing between the roles of friend and foe.

(1.0 CPE Other / .42 CPFA /.84 ACPFA/ .42 MiCPT)

Presiding: Barbara Fandell, City of Ithaca

1:20 – 1:45 pm Break

1:45 – 3:00 pm <u>Concurrent Sessions:</u>

Credit Card Acceptance / Usage Policy

Big Ten A

Mike Pettigrew, CTP, CPFA, ACPFIM, Deputy Treasurer, City of Ann Arbor

The presentation will review a sample purchasing card policy and sample procedures as well as an example of how one could administrate a credit card program.

(1.5 CPE Other / .63 CPFA / .63 MiCPT)

Presiding: Catherine McClary, City of Washtenaw

DDA's & Downtown Financing Tools

Big Ten BC

Patrick McGow, Principal, Miller, Canfield, Paddock and Stone, PLC

This session will focus on current issues relating to Downtown Development Authorities and discuss the available financing tools for downtown projects, including tax abatement programs that are available for downtown projects.

(1.5 CPE Accounting & Auditing / .63 CPFA / .63 MiCPT)

Presiding: Barbara Fandell, City of Ithaca

3:00 – 3:15 pm Break

3:15–4:30 pm <u>Concurrent Sessions:</u>

Social Media Big Ten A

Kara Sokol, Director of Communications, City of Ferndale

In the municipal world, where many of us spend our time predominantely behind the scenes - it can be difficult to connect with audiences and customers. What do residents love about your municipality? What confuses them? What changes could you make to enhance user experiences? This presentation will focus on 4-6 social media tools that you can use to better engage with, learn from, and understand your audiences. This presentation will be geared toward beginners and those with intermediate knowledge.

(1.5 CPE Other / .63 CPFA / .63 MiCPT)

Presiding: Ben Stone, Flagstar Bank

Personal Property Tax

Big Ten BC

Joe Heffernan, CPA, Partner, Plante & Moran, PLLC

This session will focus on how to calculate the amount and timing of the personal property tax reimbursement you should expect to receive in 2016. We will also discuss the appropriate timing of the revenue recognition.

(1.5 CPE Accounting & Auditing / .63 CPFA / .63 MiCPT)

Presiding: Margaret Birch, Waterford Charter Township

4:30-5:20 pm Ethics (An additional \$25 to attend)

Big Ten BC

William Mathewson, General Counsel, Michigan Municipal League

This session will focus on the concepts and laws related to ethics for Michigan local government officials.

(1.0 CPE Ethics / 0.42 CPFA / 0.42 MiCPT)

Presiding: Kari Blanchett, Public Financial Management, Inc.

Please note: This program qualifies for CPFA and MiCPT credit. Tally sheets will be available at the registration desk; please be sure to complete for credit. MGFOA members: this program also qualifies for CPE. An automated attendance system will be used; to receive credit, please be sure your badge is scanned *after each session*.

Have a safe trip home!

See you at the MGFOA Fall Training Institute on Sept. 18-21 at Shanty Creek Resort and the MMTA/APT US&C Joint Annual Conference Aug. 14-16 at Amway Grand Plaza.