



2017 Advanced Institute

May 8-10 – Comfort Inn Conference Center, Mt. Pleasant, Michigan

CPFA/MiCPT POINT TALLY SHEET

CPFA - Certified Public Finance Administrator; MiCPT - Michigan Certified Professional Treasurer

This sheet will serve as a record of your attendance at the 2017 MMTA Advanced Institute. Use this sheet to keep track of education points earned. It is up to you to accurately report the session that you attended and the points earned. There are a possible 10 CPFA points and/or MiCPT points for this event and 4 ACPFA points.

| Instruction Time | Topic | Speaker | CPFA Points | MiCPT Points | ACPFA Points |
|------------------|--|---|-------------|--------------|--------------|
| 3 Hours | Conflict Management and Employee Motivation | Sherene McHenry, PhD, LPC, Fully Engaged | 1.5 | 1.5 | 0 |
| 3 Hours | Human Resources & Social Media | Stacy Belisle, McGrew & Morris | 1.5 | 1.5 | 0 |
| 2 Hours | Cybersecurity | Michelle Thren, Chemical Bank | 1.0 | 1.0 | 0 |
| 2 Hours | Record Retention | Tammy Good, Treasurer, City of Lansing | 1.0 | 1.0 | 0 |
| 2 Hours | Deciphering Account Analysis & Preparing RFPs, RFIs, & RFQs | Kathy Davis, JP Morgan Chase Bank & Lorraine Jackman, Comerica Bank | 1.0 | 1.0 | 0 |
| 2 Hours | Setting Up and Benefitting from an E-Commerce System | Mike Pettigrew, Deputy Treasurer, City of Ann Arbor | 1.0 | 1.0 | 0 |
| 2 Hours | Breakout - Basic Session: Alternative Forms of Municipal Borrowing | Paul Stauder and Kari Blanchett, PFM | 1.0 | 1.0 | 0 |
| 2 Hours | Breakout - Advanced Session: Issuing Municipal Debt Securities | Jeffrey Aronoff, Miller Canfield | 1.0 | 1.0 | 2.0 |
| 2 Hours | Settlement Requirements | Mary Mitchell, Deputy Treasurer, Emmet County | 1.0 | 1.0 | 0 |
| 2 Hours | Municipal Finance in Michigan: How to Fix a Broken System | Anthony Minghine, Michigan Municipal League (MML) | 1.0 | 1.0 | 2.0 |