



2018 Winter Workshop

January 18-19 – Crowne Plaza West, Lansing, Michigan

CPFA/ACPFA/MiCPT POINT TALLY SHEET

CPFA - Certified Public Finance Administrator; ACPFA – Advanced Certified Public Finance Administrator;

MiCPT - Michigan Certified Professional Treasurer

This sheet will serve as a record of your attendance at the 2018 Winter Workshop. Use this sheet to keep track of education points earned. It is up to you to accurately report the session that you attended and the points earned.

There are a possible 5.190 CPFA, 4.360 ACPFA points and 5.163 MiCPT points for this event.

Instruction Time	Topic	Speaker	CPFA Points	ACPFA Points	MiCPT Points
Thurs., Jan 18 1:35-4:15 pm	Collection and Bankruptcy Issues for Municipalities: Advanced training on delinquent personal property tax collection and IFT tax collection and certificate revocation procedures. Additional discussions on PILOT collection, revocation and agreement structuring, and taxation of lessees or users of tax-exempt property.	Sandra Hamilton, Clark Hill and Kenneth Lane, Clark Hill	1.340	2.680	1.333
Thurs., Jan 18 4:30-5:30 pm	BS&A Tax Module Training: Learn valuable tips and tricks in working with BS&A's tax module.	Brad Russman, BS&A Software Specialist	.500		.500
Fri., Jan 19 8:35-10:15 am	Protecting Your Municipality from Fraud: In depth training on how to draft a fraud policy will be conducted. Additionally, case study discussions will give attendees a better understanding of the various types of fraud affecting municipalities today.	Sarah Jennings, CPA, CFE, CAE, Principal Maner Costerisan	.840	1.680	.830
Fri., Jan 19 10:30 - Noon	Legislative Update: Get an up-to-date take on what's happening in Lansing and how it will affect you, your residents, and how you do your job.	Judy Allen, Director of Government Affairs – MTA and Chris Hackbarth, Director of State Affairs – MML	.750		.750
Fri., Jan 19 12:45 – 1:30 pm	Peer to Peer Legislative Panel Discussion: Share ideas on finding real-world solutions regarding the latest legislative updates, led by a panel of your peers.	Panel: - John Globensky, City of Grand Rapids, Marie Sherry, City of Dexter and Susan Daugherty, Greek Oak Charter Township	.380		.375
Fri., Jan 19 1:30-2:30 pm	Latest Changes from the Treasury Department: What you need to know about reporting, uniform chart of accounts, PA2 and more.	Daniel Horn, Analytics Outreach; Cary Vaughn, Audit; and Harlan Goodrich, Municipal Finance, Michigan Department of Treasury	.500		.500
Fri., Jan 19 2:45-4:30 pm	Workplace Safety and Active Shooter Training: Attendees will learn the different types of workplace violence, and the proper tools to prevent and respond to possible acts of violence. Additional training will include what to do in the worst case scenario (an active shooter situation.)	Master Michael Munyon, Munyon's Korean Martial Arts Academy	.880		.875