



2018 Advanced Institute

May 7-9 – The H Hotel, Midland, Michigan

CPFA/MiCPT POINT TALLY SHEET

CPFA - Certified Public Finance Administrator; MiCPT - Michigan Certified Professional Treasurer

This sheet will serve as a record of your attendance at the 2018 MMTA Advanced Institute. Use this sheet to keep track of education points earned. There are a possible 10 MiCPT points; 8.88 CPFA points and 12 ACPFA points for this event.

| Instruction Time | Topic | Speaker | MiCPT Points | CPFA Points | ACPFA Points |
|------------------|---|---|--------------|-------------|--------------|
| 3 Hours | Understanding and Bridging Communication Gaps in the Workplace | Matthew Rasette Rasette and Associates | 1.5 | 1.5 | 3 |
| 2 Hours | Managing Investments | Keith Sawdon, Woodhill Group Michael Barry, PFM Rana Emmons, PSLC Jaime Macumber, Independent Bank Yvonne Jordan, Flagstar Bank | 1.0 | 1.0 | 2 |
| 2.25 Hours | Latest in Legislative News | Judy Allen, MTA Chris Hackbarth, MML | 1.13 | 1.13 | 0 |
| 2 Hours | Managing Your Future: Preparing & Investing for Life's Challenges | Keith Sawdon, Woodhill Group | 1.0 | 1.0 | 0 |
| 1.5 Hours | Update from Treasury | Eric Scorsone and Cary Vaughn, Michigan Department of Treasury | .75 | .75 | 0 |
| 2 Hours | Breakout – GASB Update | Keith Szymanski and Spencer Tawa Plante Moran | 1.0 | 1.0 | 2.0 |
| 1.5 Hours | Financial Policies: What's Expected vs. What's Required | Heather Kuebler, CPA Rehmann | .75 | .75 | 1.5 |
| 3.5 Hours | Internal Controls and Fraud Prevention | Greg Litster, President SafeChecks | 1.75 | 1.75 | 3.5 |
| | Peer Networking | Peer-to-Peer Learning | 1.12 | 0 | 0 |